Public consultation on the review of the

EIB Transport Lending Policy

Consultation Questions

26 July 2021

The European Investment Bank (EIB) invites the public to contribute to the review of the EIB Transport Lending Policy (TLP).

This document sets out questions intended to guide the public consultation, soliciting views about specific transport-related issues to inform the revision of the Transport Lending Policy. Answers to these questions must be submitted in writing, preferably via the [online survey](https://consult.eib.org/consultation/tlp-2021-en/consultation/).

Those who wish to contribute via email may do so at: **tlpconsultation@eib.org**. Contributions must be received by **29 October 2021** and will be published on the [public consultation web page](https://consult.eib.org/consultation/tlp-2021-en/).

The public consultation webpage provides more information about the review, including the [**Transport Lending Policy consultation document**](https://consult.eib.org/consultation/tlp-2021-en/user_uploads/document_en.pdf)**,** which provides the necessary background information on the context for this review, as well as on the key issues at stake. This consultation document is available in English, French, and German.

Thank you for your engagement with the European Union’s bank.

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# **Consent**

In accordance with the [EIB Group Transparency Policy](https://www.eib.org/en/publications/eib-group-transparency-policy), the EIB operates under the presumption of disclosure. For public consultations, this means that the EIB will publish all contributions on the public consultation website at the end of the consultation period. Respondents may nonetheless choose to answer anonymously.

# **Chapter 1 - About you**

|  |  |
| --- | --- |
| **I am responding as:** | [ ]  An individual in my personal capacity[ ]  The representative of an organisation |
|  |  |
| **First name\*:** |  |
|  |  |
| **Surname\*:** |  |
|  |  |
| **Email address⌂:**  |  |
| *Please only respond to the next two questions if you have indicated that you are responding on behalf of an organisation.* |
| **Function⌂:** |  |
|  |  |
| **Organisation name:** |  |
|  |  |
| **Country**[[1]](#footnote-2): |  |

|  |  |
| --- | --- |
| **Treatment of personal data:** | [ ] The EIB **may** publish, as part of your contribution, the information in the fields marked with an asterisk (\*)[ ] The EIB **may not** publish, as part of your contribution, the information in the fields marked with an asterisk (\*) |

*Responses to the following four questions (A-D) are for statistical/analytical purposes and will not be published as part of your contribution. They are extremely useful in helping the EIB to understand stakeholders’ profiles and to improve consultation processes going forward. Only the aggregated results will be reported in the consultation report produced at the end of the consultation process.*

**A: Type of organisation (if responding as a representative of an organisation):**

[ ]  Large corporate

[ ]  Micro, small or medium-sized enterprise (SME, i.e. an enterprise which employs fewer than 250 people and has an annual turnover not exceeding €50 million, and/or an annual balance sheet total not exceeding €43 million)

[ ]  Financial institution

[ ]  Non-governmental organisation

[ ]  Trade/business/professional association

[ ]  Public authority (e.g. EU institution, body or agency, national/regional/local government, etc.)

[ ]  International or supra-national organisation

[ ]  Consultancy (e.g. professional consultancy, law firm)

[ ]  Research/think tank (e.g. university, research institute)

[ ]  Other

|  |  |
| --- | --- |
|  Please specify: |  |

**B: How did you hear about this public consultation?**

[ ]  EIB email/newsletter

[ ]  EIB social media

[ ]  EIB website

[ ]  Press

[ ]  Colleague

[ ]  Other

|  |  |
| --- | --- |
|  Please specify: |  |

**C: Did you ever engage with the EIB before this public consultation?**

[ ]  No, this is the first time that I have engaged with the EIB

[ ]  Yes, as a client

[ ]  Yes, as a financial intermediary

[ ]  Yes, as a recipient of an EIB-intermediated loan

[ ]  Yes, as the representative of a country hosting an EIB-financed project

[ ]  Yes, as another type of business partner

[ ]  Yes, as an institutional partner

[ ]  Yes, as a member of civil society/a non-governmental organisation

[ ]  Yes, in another capacity

|  |  |
| --- | --- |
|  Please specify: |  |

**D: How familiar were you with the EIB Transport Lending Policy (TLP) before this public consultation?**

[ ]  Very familiar

[ ]  Somewhat familiar

[ ]  Not familiar

# **Chapter 2 - General**

1. **Within the European Union, please rank the six sub-sectors identified by the EIB[[2]](#footnote-3) by their need for support to invest in decarbonisation.**

*Please rank in order of priority, from (1) highest priority to (6) lowest priorit*y.

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | **1** | **2** | **3** | **4** | **5** | **6** |
| urban public transport |[ ] [ ] [ ] [ ] [ ] [ ]
| extra-urban rail |[ ] [ ] [ ] [ ] [ ] [ ]
| extra-urban roads |[ ] [ ] [ ] [ ] [ ] [ ]
| inland waterways |[ ] [ ] [ ] [ ] [ ] [ ]
| maritime |[ ] [ ] [ ] [ ] [ ] [ ]
| aviation |[ ] [ ] [ ] [ ] [ ] [ ]

*If you believe that no sub-sector should be prioritised or that all sectors require appropriate support, please leave the ranking blank and instead check the relevant box below.*

|  |
| --- |
| all sectors require appropriate support |[ ]
| no sub-sector should be prioritised |[ ]

Please explain your answer:

If you believe the EIB should prioritise its support for the transport sector in another way, please indicate how:

1. **Outside the European Union would you rank these sub-sectors differently?**

[ ]  Yes – I would rank the sub-sectors differently

[ ]  No – I would not rank the sub-sectors differently

[ ]  Don’t know

Please explain your answer:

1. **Within the European Union, please rank the top five challenges facing the transport sector, as identified by the EIB[[3]](#footnote-4) (see pages 6-20 of the consultation document), that you believe are the most critical to consider.**

*Please rank from (1) most important to (5) least important.*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **1** | **2** | **3** | **4** | **5** |
| Decarbonisation: Spatial planning |[ ] [ ] [ ] [ ] [ ]
| Decarbonisation: Modal shift |[ ] [ ] [ ] [ ] [ ]
| Decarbonisation: Electromobility |[ ] [ ] [ ] [ ] [ ]
| Decarbonisation: Hydrogen-based economy |[ ] [ ] [ ] [ ] [ ]
| Decarbonisation: Advanced biofuels  |[ ] [ ] [ ] [ ] [ ]
| Doing no significant harm to environment |[ ] [ ] [ ] [ ] [ ]
| Resilient infrastructure |[ ] [ ] [ ] [ ] [ ]
| Resource efficiency |[ ] [ ] [ ] [ ] [ ]
| Safety and security |[ ] [ ] [ ] [ ] [ ]
| Connectivity |[ ] [ ] [ ] [ ] [ ]
| Equal accessibility |[ ] [ ] [ ] [ ] [ ]
| Balanced development |[ ] [ ] [ ] [ ] [ ]
| Digitalisation and automation |[ ] [ ] [ ] [ ] [ ]
| Sustainable cities |[ ] [ ] [ ] [ ] [ ]
| Other challenges |[ ] [ ] [ ] [ ] [ ]

*If you believe no challenge should be prioritised,* please *leave the ranking blank and instead check the box indicating “no challenge should be prioritised”.*

|  |
| --- |
| No challenge should be prioritised  |[ ]

Please explain your answer:

1. **Outside the European Union, would you rank these challenges differently?**

[ ]  Yes – I would rank the challenges differently

[ ]  No – I would not rank the challenges differently

[ ]  Don’t know

Please explain your answer:

1. **What types of electromobility projects, if any, should the EIB prioritise and why?**
2. **Is there a role for hydrogen and hydrogen-based synthetic fuels as an alternative fuel for transport applications?**

[ ]  Yes – there is a role for hydrogen and hydrogen-based synthetic fuels

[ ]  No – there is no role for hydrogen and hydrogen-based synthetic fuels

[ ]  Don’t know

Please explain your answer:

1. **Is there a role for biofuels in decarbonisation of the transport sector?**

[ ]  Yes – there is a role for biofuels

[ ]  No – there is no role for biofuels

[ ]  Don’t know

Please explain your answer:

1. **What kind of investments in increasing the climate resilience of transport infrastructure can, at the same time, support the objective of decarbonising and depolluting transport?**
2. **Given the imperative to decarbonise transport, what transport investments should the EIB support that can contribute to the balanced development of different regions and Member States of the European Union?**
3. **Given the imperative to decarbonise transport, what transport investments are needed to contribute to more equal access to mobility taking into consideration, for example, people’s location, socioeconomic status, and gender?**
4. **Taking into account the EIB’s mandate to support the European Union’s integration into the global economy, what kind of transport investments should the EIB prioritise?**
5. **How can the EIB foster partnerships between the public and private sectors to respond to the challenges facing the transport sector?**

There are no further questions in this chapter. If you would like to add anything that is not already covered by the questions in this chapter, you may do so in the box below.

**Additional comments:**

# **Chapter 3 - Urban Mobility**

1. **Do you believe that there will be any permanent impacts on the development of this sector following the COVID-19 pandemic?**

[ ]  Yes – there will be some positive impacts

[ ]  Yes – there will be some negative impacts

[ ]  Yes – there will be both positive and negative impacts

[ ]  No – there will be no impacts

[ ]  Don’t know

Please explain your answer:

1. **Given the imperative of decarbonising and depolluting transport, what types of investment would be most effective in supporting the use of zero-tailpipe transport?**
2. **Given the particular characteristics of urban space, what kinds of zero-carbon transport investment should be prioritised?**

[ ]  Public transport

[ ]  Delivery and logistics

[ ]  Individual transport (vehicles, cycles, pedestrians, etc.)

[ ]  All zero-carbon transport requires appropriate support

[ ]  Don’t know

Please explain your answer:

1. **As regards investment in digitalisation and automation of urban transport, which of the following will have the (1) most potential to (4) least potential, to improve its sustainability and efficiency?**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | 1 (most potential) | 2 | 3 | 4 (least potential) |
| Shared mobility  |[ ] [ ] [ ] [ ]
| Traffic management  |[ ] [ ] [ ] [ ]
| Vehicle automation |[ ] [ ] [ ] [ ]
| Passenger information services. |[ ] [ ] [ ] [ ]

Please explain your answer:

1. **In developing countries, the challenge of developing urban transport systems that are climate-friendly, efficient and address transport poverty is particularly large. What solutions do you see to this?**
2. **Should the EIB prioritise certain eligible urban public transport investments?**

[ ]  Yes, some eligible investments should be prioritised over others

[ ]  No, all eligible investments should have the same priority

[ ]  Don’t know

Please explain your answer:

There are no further questions on Urban Mobility. If you would like to add anything that is not already covered by the questions in this chapter, you may do so in the box below.

**Additional comments:**

# **Chapter 4 - Extra-urban Rail**

1. **What do you believe is the technological roadmap for decarbonising long-distance rail transport?**

1. **How fast can long-distance rail transport realistically be decarbonised?**

[ ]  By 2030

[ ]  By 2050

[ ]  Only after 2050

[ ]  Don’t know

Please explain your answer:

1. **How do you see the demand for extra-urban rail transport developing in the period up to 2050?**
2. **Do you believe there will be any impact on the development of this sector as a result of climate policies’ increasing cost?**

[ ]  Yes – there will be some impact

[ ]  No – there will be no impact

[ ]  Don’t know

Please explain your answer:

1. **Do you believe that there will be any permanent impact on the development of this sector following the COVID-19 pandemic?**

[ ]  Yes – there will be some positive impact

[ ]  Yes – there will be some negative impact

[ ]  Yes – there will be both positive and negative impacts

[ ]  No – there will be no impact

[ ]  Don’t know

Please explain your answer:

1. **Should the EIB prioritise certain eligible extra-urban rail investments?**

[ ]  Yes, some eligible investments should be prioritised over others

[ ]  No, all eligible investments should have the same priority

[ ]  Don’t know

Please explain your answer:

There are no further questions on extra-urban rail. If you would like to add anything that is not already covered by the questions in this chapter, you may do so in the box below.

**Additional comments:**

# **Chapter 5 - Extra-urban roads**

1. **What do you believe is the technological roadmap for decarbonising short- and long-distance road transport?**
2. **How fast can long-distance road transport realistically be decarbonised?**

[ ]  By 2030

[ ]  By 2050

[ ]  Only after 2050

[ ]  Don’t know

Please explain your answer:

1. **How do you see the demand for extra-urban road transport developing in the period up to 2050?**
2. **Do you believe there will be any long-term impact on the development of this sector as a result of climate policies’ increasing cost?**

[ ]  Yes – there will be some impact

[ ]  No – there will be no impact

[ ]  Don’t know

Please explain your answer:

1. **Do you believe that there will be any permanent impact on the development of this sector following the COVID-19 pandemic?**

[ ]  Yes – there will be some positive impact

[ ]  Yes – there will be some negative impact

[ ]  Yes – there will be both positive and negative impacts

[ ]  No – there will be no impact

[ ]  Don’t know

Please explain your answer:

1. **What are the most effective road safety measures to reduce the unacceptable level of death and injury on the world’s roads?**
2. **Should the EIB prioritise certain eligible extra-urban road investments?**

[ ]  Yes, some eligible investments should be prioritised over others

[ ]  No, all eligible investments should have the same priority

[ ]  Don’t know

Please explain your answer:

There are no further questions on extra-urban roads. If you would like to add anything that is not already covered by the questions in this chapter, you may do so in the box below.

**Additional comments:**

# **Chapter 6 - Inland waterway transport**

1. **What do you believe is the technological roadmap for decarbonising inland waterway transport?**
2. **How fast can inland waterway transport realistically be decarbonised?**

[ ]  By 2030

[ ]  By 2050

[ ]  Only after 2050

[ ]  Don’t know

Please explain your answer:

1. **How do you see the demand for inland waterway transport developing in the period up to 2050?**
2. **Do you believe that there will be any long-term impact on the development of this sector as a result of climate policies’ increasing cost?**

[ ]  Yes – there will be some impact

[ ]  No – there will be no impact

[ ]  Don’t know

Please explain your answer:

1. **Do you believe that there will be any permanent impact on the development of this sector following the COVID-19 pandemic?**

[ ]  Yes – there will be some positive impact

[ ]  Yes – there will be some negative impact

[ ]  Yes – there will be both positive and negative impacts

[ ]  No – there will be no impact

[ ]  Don’t know

Please explain your answer:

1. **Should the EIB prioritise certain eligible inland waterway investments?**

[ ]  Yes, some eligible investments should be prioritised over others

[ ]  No, all eligible investments should have the same priority

[ ]  Don’t know

Please explain your answer:

There are no further questions on Inland waterway transport. If you would like to add anything that is not already covered by the questions in this chapter, you may do so in the box below.

**Additional comments:**

# **Chapter 7 - Maritime transport**

1. **What do you believe is the technological roadmap for decarbonising maritime transport?**
2. **How fast can maritime transport realistically be decarbonised?**

[ ]  By 2030

[ ]  By 2050

[ ]  Only after 2050

[ ]  Don’t know

Please explain your answer:

1. **How do you see the demand for maritime transport developing in the period up to 2050?**
2. **Do you believe there will be any long-term impact on the development of this sector as a result of climate policies’ increasing cost?**

[ ]  Yes – there will be some impact

[ ]  No – there will be no impact

[ ]  Don’t know

Please explain your answer:

1. **Do you believe that there will be any permanent impact on the development of this sector following the COVID-19 pandemic?**

[ ]  Yes – there will be some positive impact

[ ]  Yes – there will be some negative impact

[ ]  Yes – there will be both positive and negative impact

[ ]  No – there will be no impact

[ ]  Don’t know

Please explain your answer:

1. **Should the EIB prioritise certain eligible maritime transport investments?**

[ ]  Yes, some eligible investments should be prioritised over others

[ ]  No, all eligible investments should have the same priority

[ ]  Don’t know

Please explain your answer:

There are no further questions on Maritime Transport. If you would like to add anything that is not already covered by the questions in this chapter, you may do so in the box below.

**Additional comments:**

# **Chapter 8 - Aviation**

1. **What do you believe is the technological roadmap for decarbonising aviation?**

1. **How fast can aviation realistically be decarbonised?**

[ ]  By 2030

[ ]  By 2050

[ ]  Only after 2050

[ ]  Don’t know

Please explain your answer:

1. **How do you see demand for air transport developing in the period up to 2050?**

1. **Do you believe there will be any long-term impact on the development of this sector as a result of climate policies’ increasing cost?**

[ ]  Yes – there will be some impact

[ ]  No – there will be no impact

[ ]  Don’t know

Please explain your answer:

1. **Do you believe that there will be any permanent impact on the development of this sector following the COVID-19 pandemic?**

[ ]  Yes – there will be some positive impact

[ ]  Yes – there will be some negative impact

[ ]  Yes – there will be both positive and negative impact

[ ]  No – there will be no impact

[ ]  Don’t know

Please explain your answer:

1. **Should the EIB prioritise certain eligible aviation investments?**

[ ]  Yes, some eligible investments should be prioritised over others

[ ]  No, all eligible investments should have the same priority

[ ]  Don’t know

Please explain your answer:

There are no further questions on Aviation. If you would like to add anything that is not already covered by the questions in this chapter, you may do so in the box below.

**Additional comments:**

# **Chapter 9 - Additional comments**

If you would like to add anything that is not already covered by the questions above, you may do so in the box below.

**Additional comments:**

|  |
| --- |
|  |

This is the end of the questionnaire.

Thank you very much for taking the time to help us improve the TLP.

**END OF CONTRIBUTION**

1. **⌂** Please note that your email address and function will **not** be published.

 Country of residence, if answering as an individual; or country of the organisation’s head office, if answering on behalf of an organisation. [↑](#footnote-ref-2)
2. The sub-sectors listed follow the order in which they can be found in the consultation document. [↑](#footnote-ref-3)
3. The challenges listed follow the order in which they can be found in the consultation document. [↑](#footnote-ref-4)