Public consultation on the Revision of the EIB Transport Lending Policy

Extra-Urban Rail

Breakout 1: 09h45 – 11h00
Thursday 14 October 2021
EIB panel (Projects directorate – Mobility Department)

Pierre Poinsignon
Head of the Strategic Railways Division

Maja Rogińska
Senior Economist, Strategic Railways Division

Felix Ardiaca Garcia
Lead Engineer, Strategic Railways Division

Marcial Bustinduy
Economist, Strategic Railways Division

Tudor Radu
Senior Transport Economist, Strategic Transport Advisory Division

Public consultation webinar
The EIB Transport Lending Policy
https://consult.eib.org

https://www.sli.do/
Slido code: #TLP
Thursday 14 October 2021
How to participate in the discussions - Slido

• Go to **sli.do** on your browser and insert the code **#TLP**

• After the presentation, “raise your hand” and the moderator will give you the floor

*The slides and a summary of the discussion will be made available on our consultation webpage*
Revision of EIB Transport Lending Policy

Public consultation event: Extra-urban Rail

EIB Transport Sector Lending (2011-2020)
Assets financed (loan amounts signed)

<table>
<thead>
<tr>
<th>Year</th>
<th>Rolling stock</th>
<th>Infrastructure</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016</td>
<td>1,500</td>
<td>2,500</td>
</tr>
<tr>
<td>2017</td>
<td>1,000</td>
<td>3,000</td>
</tr>
<tr>
<td>2018</td>
<td>1,500</td>
<td>1,500</td>
</tr>
<tr>
<td>2019</td>
<td>2,000</td>
<td>2,500</td>
</tr>
<tr>
<td>2020</td>
<td>3,500</td>
<td>2,500</td>
</tr>
</tbody>
</table>

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EIB footprint in European railways

EIB Lending inside EU by volume (2010 - 2021)

Spain 24%
France 16%
Italy 12%
Poland 12%
Austria 10%
Germany 7%
United Kingdom 3%
Greece 2%
Other 14%

Spain
France
Italy
Poland
Austria
Germany
United Kingdom
Greece
Other
The EIB’s impact

Thanks to projects signed in 2019 & 2020

1 243 km of rail tracks were built or rehabilitated

56 stations were constructed or upgraded

3 051 vehicles were purchased or modernised
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Paris Alignment criteria defined in the EIB Climate Bank Roadmap

**Supported:**
- All rail infrastructure
- Zero direct emissions rolling stock (electric, battery, H2)
- Non-zero direct emissions rolling stock: only if a high load factor can be proven*

**Not supported:**
- Infrastructure or rolling stock dedicated to transport or storage of fossil fuels

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* Rolling stock criteria in the CBR are in line with the TEG proposal for “Substantial Contribution” thresholds. Alignment with the Delegated Act will take place once it enters into force next year.
There are many topics to discuss today. We are here to listen! Here are some topics...

Please share your views...

Roadmap to decarbonisation (technologies, timetable)

Demand trends until 2050 (and long-term impact of the COVID pandemic, if any)

Priority investment needs for railway infrastructure and passenger/freight rolling stock

Increasing resilience of railway systems
How to participate in the discussions – raise hands

- **Indicate that you wish** to speak
- **Wait for the cue** from the moderator, who will call out your name
- Remember to **lower your hand** if you no longer wish to speak
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*Please share your views...*

- Roadmap to decarbonisation (technologies, timetable)
- Demand trends until 2050 (and long-term impact of the COVID pandemic, if any)
- Priority investment needs for railway infrastructure and passenger/freight rolling stock
- Increasing resilience of railway systems
Thank you!

• Join us for the next session @ 11:15 to discuss Waterborne transport or Aviation

• Submit your contribution before 29 October

• Email us with your outstanding questions at tlpconsultation@eib.org

All information is available on our consultation hub (consult.eib.org).